

Grant Solicitation System (GSS) Tutorial for Applicants

Contracts, Grants & Loans Office



GSS Basics

- Upload electronic files
- Eliminates Hard Copy Submittals
 - Travel and Printing Costs
 - Paper Waste
- Streamlines Review



GSS WARNING

START THE PROCESS EARLY!

- Applications must be fully submitted <u>BEFORE</u> the deadline listed in the solicitation manual.
- The GSS system will shut off at the deadline.
- Applications in the process of being submitted prior to the deadline will NOT be accepted after the deadline.
- Applications will NOT be accepted after the deadline.



GSS Structure

- Register as a New User
- Log In
- 3 Step Application Process:
 - 1. Select Solicitation
 - 2. Upload Files
 - Browse for Documents
 - Drag and Drop Option
 - Designate confidential/organize documents
 - 3. Review and Submit

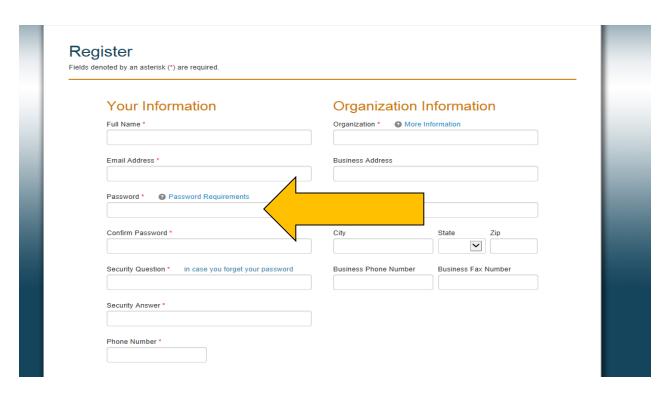
All three steps must be complete BEFORE the deadline



Register as a New User







Note: Password Requirements

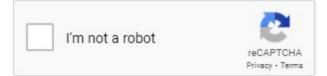
- Minimum of 15 characters
- One (1) special character (! @ # () [{ One (1) Upper-case letter }]:;',?/*)
- One (1) number

 - One (1) lower-case letter



Verification and Create Account

- Are you a real person and not a robot?
- Agree to the Terms of Use



Terms of Use: By submitting the documents or comments to the California Energy Commission, I understand that I am agreeing to follow the business principles and guidelines established by the Commission for use of this system. If any documents or comments do not conform with the business principles or guidelines, my documents or comments may be rejected by the Commission. In downloading any documents from the Commission's website, I understand that the Commission is not ensuring or guaranteeing that the documents do not contain viruses or other problems that may interfere with the proper operation of my computer. I understand that I must have my own software to read the downloaded documents as the Commission will not supply such software to me.

Agree & Create Account

Cancel and Return to Previous Page



Log In

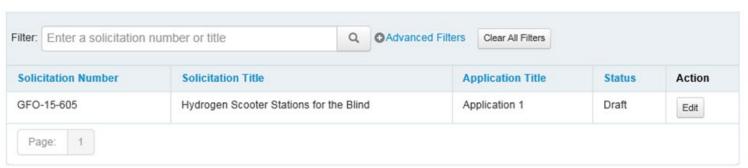




Create a New Application



My Applications





Step 1 Select a Solicitation

- a. Title your Application
- b. Select the Solicitation that you are applying to:
 - View All Solicitations
 - Search for a Solicitation
- c. Save and Continue



Step 1a – Application Title

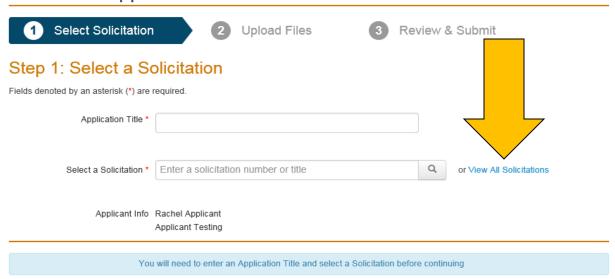
Submit an Application 2 Upload Files 3 Review & Submit Step 1: Select a Solicitation Fields denoted by an asterisk (*) are required. Application Title * Select a Solicitation * Enter a solicitation number or title Q or View All Solicitations Applicant Info Rachel Applicant Applicant Testing

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Step 1b – View All Solicitations

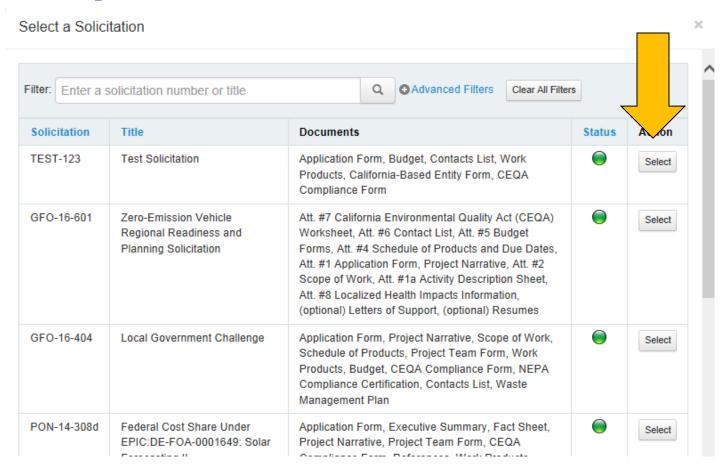
Submit an Application



Return to Previous Page



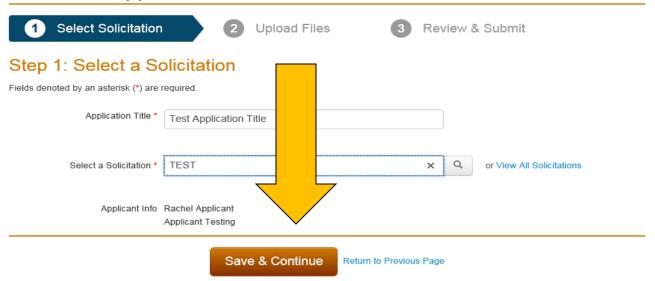
Step 1b – Select a Solicitation





Step 1c – Save and Continue

Submit an Application





Step 2 Upload Files

- a. Browse for Files to Upload or Drag and Drop
 - Maximum File Size: 50 MB
 - File Name Length Maximum 64 characters
 - File Types Use format provided for the document in the Solicitation
- b. Click Upload Files button
 - Start Early and Be Patient UPLOAD TIMES VARY BASED ON APPLICANT'S SYSTEM BANDWIDTH AND MAY TAKE LONGER THAN EXPECTED
- c. Tag Files with Document Type
- d. Designate Confidential Documents



Step 2a – Select Files to Upload

Submit an Application



Step 2: Upload Your Documents

Instructions:

- 1. Select Files: Select the files you wish to upload by clicking the 'Select File(s) to Upload' button. Multiple files can be selected by clicking the button again or, in certain browsers, selecting multiple files. File drag and drop is also available in certain browsers. Note that file requirements apply.
- Upload Files: Once your files have been selected, they will appear in the 'Files Awaiting Upload' section. Click on the 'Upload' button to transfer the files
- 3. Select Document Type: After your files have been uploaded, they will appear in the 'Uploaded Files' section. Edit the file details before continuing.



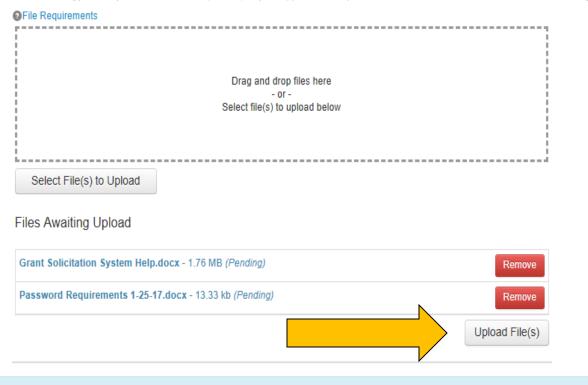
You will need upload at least one document and assign Document Type to each uploaded document before continuing.

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Step 2b – Upload Files

3. Select Document Type: After your files have been uploaded, they will appear in the 'Uploaded Files' section. Edit the file details before continuing.



You will need upload at least one document and assign Document Type to each uploaded document before continuing.

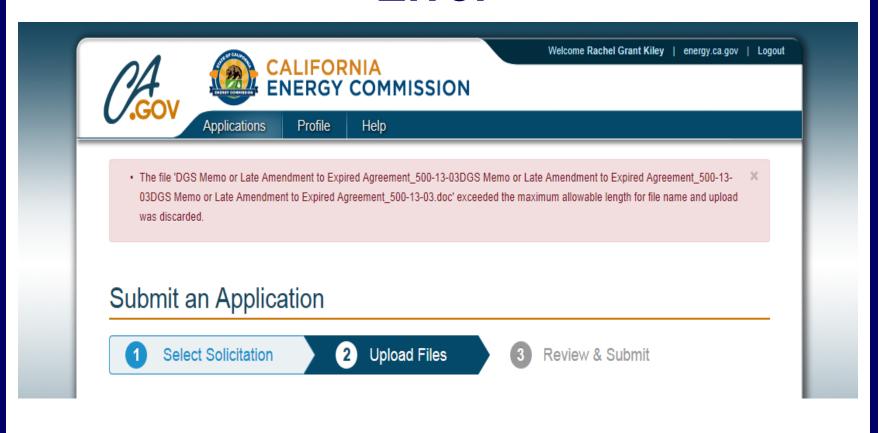


Be Patient

3. Select Document Type: After your files have been uploaded, they will appear in the 'Uploaded Files' section. Edit the file details before continuing. @File Requirements Drag and drop files here - Or -Select file(s) to upload below Select File(s) to Upload Files Awaiting Upload Grant Solicitation System Help.docx - 1.76 MB (Uploading) Remove Password Requirements 1-25-17.docx - 13.33 kb (Pending) Remove Cancel Upload Uploaded 100 % You will need upload at least one document and assign Document Type to each uploaded document before continuing.



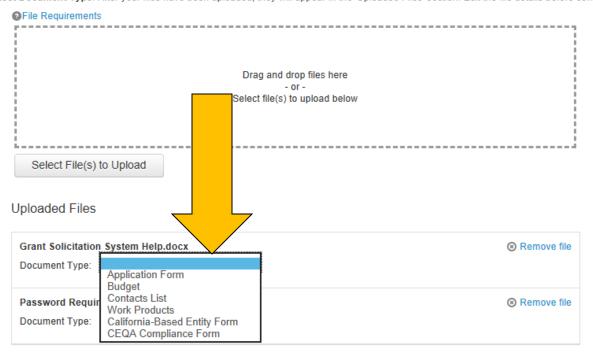
Example of File Name Length Error





2c – Tag Files with Document Type

3. Select Document Type: After your files have been uploaded, they will appear in the 'Uploaded Files' section. Edit the file details before continuing.

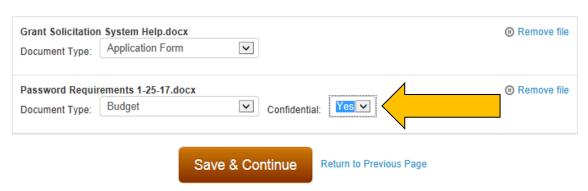


You will need upload at least one document and assign Document Type to each uploaded document before continuing.



Step 2d - Designate Confidential Documents

Uploaded Files





Step 3 – Review and Submit

- a. Review Uploaded Documents
- b. Read Certification and Check "I Agree" Box
- c. Click "I Agree & Submit" Button



Step 3a – Review Uploaded Documents DO NOT PROCEED TO SUBMIT UNTIL YOUR LIST IS COMPLETE!

Step 3: Review Your Application



ENERGY COMMISSION

California Energy Commission

Step 3b – Read Certification and Check "I Agree" Box

I hereby authorize the California Energy Commission to make any inquiries necessary to verify the information presented in the application.

I hereby authorize the California Energy Commission to obtain a credit report on the applicant's organization.

I hereby certify under penalty of perjury under the laws of the State of California that:

(1) 1. All confidential information submitted (if allowed under the solicitation) has been properly identified.

NOTE: The Energy Commission reserves the right to determine whether confidential information submitted adheres to the confidentiality requirements contained in the solicitation. Applicants purposely or erroneously designating information as confidential beyond what is allowable in accordance with the solicitation may lead to rejection and disqualification of the application.

- (2) All information in the application is correct and complete to the best of the applicant's knowledge.
- (3) The applicant has read and understands the terms and conditions and will accept them without negotiation if awarded.
- (4) The applicant has received any required licenses (such as copyrights or trademarks) applicable to the submitted application.
- (5) 5. I am an authorized representative of the applicant.



I Agree & Submit

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ENERGY COMMISSION

California Energy Commission

Step 3c – Click "I Agree & Submit" Button

I hereby authorize the California Energy Commission to make any inquiries necessary to verify the information presented in the application.

I hereby authorize the California Energy Commission to obtain a credit report on the applicant's organization.

I hereby certify under penalty of perjury under the laws of the State of California that:

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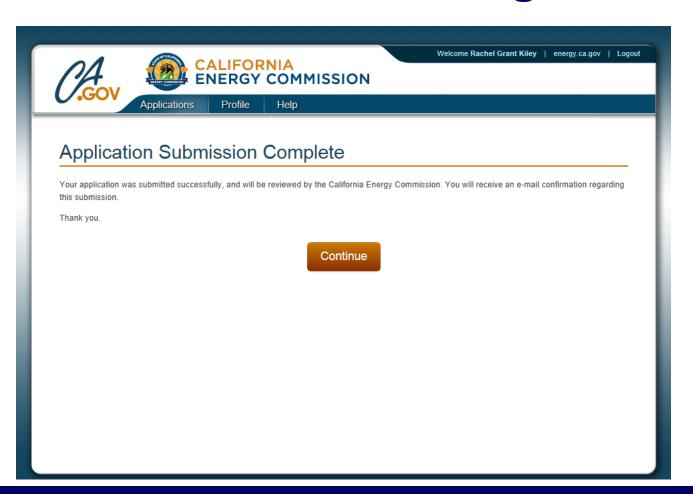
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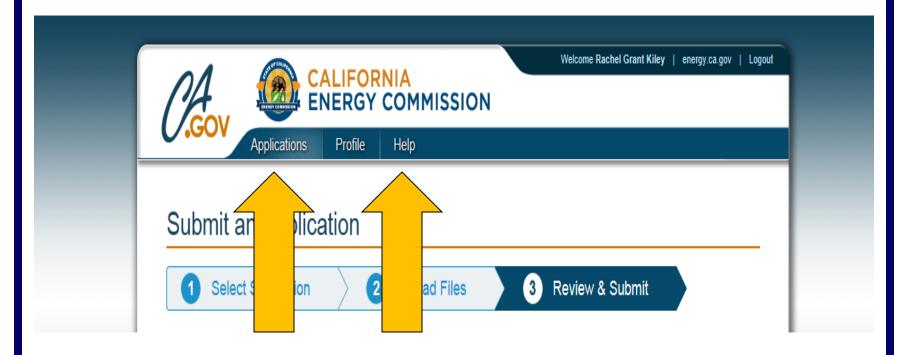




Confirmation Page







- Navigate to all of your applications
- Find help documents



Tips and Tricks

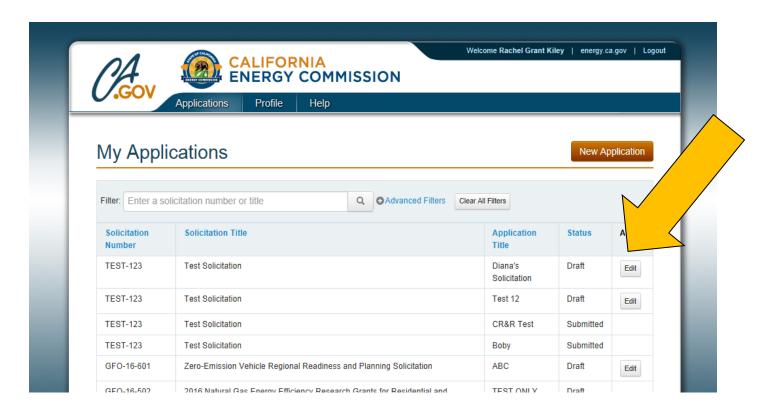
- Never use your browser's Back or Forward Buttons!
- Never refresh your browser during the process
- Watch for error messages on the Uploads Page
- START EARLY AND BE PATIENT!
 - There are many factors that can delay upload which are out of Energy Commission's control



Upload as you go!

- Revisit Step 2 to continue uploading Docs
 - After Log-In you will see a list of Draft and Submitted Applications
 - 2. Select Edit for the application that you wish to modify
- DO NOT COMPLETE Step 3 until your application is complete.
- YOU MUST COMPLETE STEP 3 PRIOR TO THE DEADLINE!





Edit a Draft Agreement

- No Edit Button for Submitted Solicitations
- No Edit Button for Solicitations with an expired Deadline



Editing a Submitted Application

- Only BEFORE the deadline!
 - 1. Submit a NEW COMPLETE application
 - Request that the Commission Agreement Officer retract the 1st submittal via email



THE END



Other Helpful Information

GSS Help Document